



**NOTICE OF PUBLIC MEETING OF THE
OFFICEHOLDER EXPENSE ADVISORY COMMITTEE FOR THE
STATE OF ARIZONA
CITIZENS CLEAN ELECTIONS COMMISSION**

Location: Citizens Clean Elections Commission
1616 West Adams, Suite 110
Phoenix, Arizona 85007

Date: Wednesday, June 29, 2005

Time: 9:30 a.m.

Pursuant to A.R.S. § 38-431.02, notice is hereby given to the Commissioners of the Citizens Clean Elections Commission and the general public that the Officeholder Expense Advisory Committee for the Citizens Clean Elections Commission will hold a meeting, open to the public on Wednesday, June 29, 2005. This meeting will be held at 9:30 a.m., at Citizens Clean Elections Commission, 1616 West Adams, Suite 110, Phoenix, Arizona 85007.

Notice is hereby given that members of the Citizens Clean Elections Commission may attend this meeting.

The agenda for the meeting is as follows:

- I. Call to Order.
- II. Discussion, Public Comment and Possible Action on Recommendations to the Commission for Proposed Changes to the Officeholder Expense Rule, A.A.C. R2-20-104(F).
- III. Decision on Date, Time and Location of Next Meeting (if needed)
- IV. Adjournment

Dated this 27th day of June 2005

CITIZENS CLEAN ELECTIONS COMMISSION

Eric Gorseigner, Deputy Director

Any person with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting the Commission (602) 364-3477. Requests should be made as early as possible to allow time to arrange accommodations.

OFFICEHOLDER EXPENSE RULE R2-20-104(F)

- F. Officeholder Expenses. **BEGINNING THE DAY AFTER THE GENERAL ELECTION UNTIL MAY 31** ~~Prior to April 30~~ of an election year, an elected official may raise or spend money to defray the expense of performing officeholder duties **SUBJECT TO THE FOLLOWING:**
- 1.** **THE CONSTITUENT COMMUNICATION**, ~~and the~~ event or item purchased shall be completed or otherwise used and depleted prior to **MAY 31** ~~April 30~~ of an election year. ~~as follows:~~
 - ~~2.1.~~ The candidate may first exhaust all surplus monies from prior campaign accounts pursuant to subsection B of this rule or may use personal monies for officeholder expenses;
 - ~~3.2.~~ Money raised shall be only from individuals and the maximum raised from an individual during the election cycle shall not exceed **\$220**. ~~one-half the early contribution limit;~~
 - ~~4.3.~~ The sum of the money raised or spent shall not exceed **4** ~~2~~ times the early contribution limit applicable to the officeholder's current office.
 - ~~5.4.~~ For an officeholder's future campaign as a:
 - a. Participating candidate-
 - i. Money raised pursuant to this subsection will not be deemed early contributions, and
 - ii. Personal money spent pursuant to this subsection shall not apply to personal money expenditure limits provided in A.R.S. §16-941(A)(2).
 - b. Nonparticipating candidate-
 - i. Money raised or spent pursuant to this subsection will not be calculated in matching funds to opponents as provided in A.R.S. §16-952, and
 - ii. Money raised or spent pursuant to this subsection will not trigger the reporting requirements provided in A.R.S. §§16-941(D) & -958.
 - ~~6.5.~~ Any money raised or spent in excess of the limits established in this rule, however, shall be calculated as early contributions or personal monies for participating candidates, or for matching funds and reporting requirements for nonparticipating candidates.
 - ~~7.6.~~ Money raised or spent for officeholder expenses shall be reported under campaign finance reporting requirements pursuant to A.R.S. Title 16, Chapter 6, Article 1 as follows:
 - a. The officeholder shall establish an account for officeholder expenses, which shall be separate from any candidate campaign account;
 - b. The account shall be designated on the statement of organization as "Officeholder Expense Account;" and **EVERY OFFICEHOLDER EXPENSE ACCOUNT SHALL INCLUDE THE NAME OF THE OFFICEHOLDER IN THE NAME OF THE ACCOUNT.**
 - c. Any money remaining in the officeholder expense account after **MAY 31** ~~April 30~~ of an election year shall either not be spent for the remainder of the calendar year, or shall be remitted to the Clean Elections Fund;
 - d. AT NO TIME DURING AN ELECTED OFFICIALS TERM SHALL THE SUM OF ALL CONTRIBUTIONS IN AN OFFICEHOLDER EXPENSE ACCOUNT EXCEED 4 TIMES THE EARLY CONTRIBUTION LIMIT INCLUDING ANY CONTRIBUTIONS ROLLED OVER FROM A PREVIOUS OFFICEHOLDER EXPENSE ACCOUNT.**

- ~~8.7.~~ Money in the officeholder expense account shall not be used for direct campaign purposes or in connection with the officeholder's future campaign for elective office; and
- ~~9.8.~~ Permissible uses of the money in the officeholder expense account include:
- a. Expenditure for office equipment and supplies;
 - b. Expenditures for work-related travel;
 - c. Donations to tax-exempt charitable organizations;
 - d. Expenditures to meet or communicate with constituents;
 - e. **GIFTS OF \$10 OR UNDER FOR ITEMS SUCH AS PLAQUES, BOOKS OR OTHER AWARDS TO SIGNIFY HONORARY RECOGNITION OF AN ACCOMPLISHMENT OR SERVICE;**
 - f. **DUES AND MEMBERSHIPS IN PROFESSIONAL, CIVIC AND 501C.3 NONPROFIT ORGANIZATIONS.**
- 10. NOTWITHSTANDING SUBSECTION F(1), FUNDS EXPENDED FOR ATTENDING OFFICE RELATED CONFERENCES MAY BE EXPENDED AT ANY TIME DURING AN OFFICEHOLDER'S TERM.**
- 11. NOTWITHSTANDING SUBSECTION F(1), FUNDS FOR PROFESSIONAL DEVELOPMENT INCLUDING CLASSES, SEMINARS OR TRAINING RELATED TO THE OFFICE HELD MAY BE EXPENDED AT ANY TIME DURING AN OFFICEHOLDER'S TERM.**
- G. A participating candidate may raise early contributions for election to one office and choose to run for election to another office.
- H. If the Commission has reason to believe by a preponderance of the evidence that a participating candidate is not in compliance with the Act or Commission rules, the Commission may decertify a candidate, deny or suspend funding, order repayment of funds, or specify a penalty of no more than \$500.
- I. Contributions to officeholder expense accounts are subject to the restrictions of A.R.S. § 41-1234.01, contributions prohibited during session; exceptions.

NOTE:

BLUE UPPERCASE = new language

~~Red-Strikethrough~~ = stikken language